

**FEE STRUCTURE 2020**

| Transaction                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Fixed Cost                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
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| <p><b>01 SECURITISATION OF INTANGIBLE ASSETS</b></p> <ul style="list-style-type: none"> <li>- Luxembourg Securitisation compartment provided</li> <li>- Offering document &amp; subscription</li> <li>- Luxembourg Fiduciary, Auditor, Law Firm provided</li> <li>- Underwriting Bank/s, Depository Bank provided</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | <ul style="list-style-type: none"> <li>I. cash Euro €8,000 to €16,000 on contract</li> <li>II. 4.2% of debt note paid to client</li> <li>III. No commissions of debt capital paid</li> </ul> <p><i>Excluded</i></p> <p>Illiquid asset valuation, audit fees, legal fees, travel</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <p><b>02 REGULATED PUBLIC LISTING</b></p> <p><b>Basic Summary</b></p> <ul style="list-style-type: none"> <li>- provide public listing <i>Transaction Advisory</i> assisting the Client to prepare and position the Client by advising the Client in relation to any corporate action that CIC may deemed necessary, and support the Client through the listing process</li> <li>- prospectus drafting to completion</li> <li>- provide corporate governance manual, financial reporting procedures, working capital report</li> <li>- introduce potential directors / officers if required</li> <li>- provide sophisticated shareholders for required regulatory or stock exchange compliance on required number shareholders and number of shares required to be held (this includes on market buying after admission to trading)</li> <li>- establish formal share register, appoint share registrar and produce share distribution report for regulators and stock exchange</li> <li>- all legal documentation including material contracts</li> <li>- regulatory filings including prospectus revisions</li> <li>- stock exchange filings including prospectus revisions</li> <li>- provide full support and assistance in the preparation and finalisation of audited financial statements</li> <li>- introduction and appointment of legal and audit advisors.</li> </ul> | <ul style="list-style-type: none"> <li>I. cash US\$6,000 to \$12,000 on contract</li> <li>II. cash US\$60,000 to US\$130,000 on key milestones achieved to admission</li> <li>III. US\$ 600,000 TO \$900,000 in common shares                             <ul style="list-style-type: none"> <li>- Full warrant priced same as share issued</li> <li>- Share price 20% less average first month trading</li> </ul> </li> </ul> <p><i>Excluded</i></p> <p>audit fees, legal fees (fixed at less than US\$20,00, regulator fees, stock exchange fees, share registrar and travel</p> <p>CIC Capital Ltd will conduct majority of legal, accounting and listing workload with the majority of the costs paid in share capital of the client. If we fail to succeed we absorb our costs.</p> <p>CIC Group has expertise in the leading designated stock exchanges and has developed relationships with regulators over many years in particular in Europe, Asia and North America.</p> |

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| <p><b>02 TRANSACTION ADVISOR</b></p> <ul style="list-style-type: none"> <li>- CIC Capital Ltd. has highly experienced Directors, extensive international relationships developed over many years coupled with commercial expertise.</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | <p><b>Fees on application</b></p> <p>CIC Capital seek, majority shares with equal warrants for payment of our services.</p>                                                                                                                                                                                                                                                                                                             |
| <p><b>03 GEOPOLITICAL ADVISORY</b></p> <p>Clients detail their needs and we will then advise if we can deliver the outcomes requested or agree to act.</p> <ul style="list-style-type: none"> <li>- CIC operates not from a political stance but cultural</li> <li>- CIC does not go through “bridges” to connect with the right government heads to achieve outcomes clients need</li> <li>- CIC also provides an entity (corporate) to act between a Government supplying sensitive equipment to a client or another country to ensure full transparency including financial transaction disclosure</li> <li>- Extraction advisory for individuals and corporations</li> <li>- Clients supported include leading mining companies, major Stock Exchanges, Fortune 500 companies, political parties</li> </ul> | <p><b>All Fees are donated in full to country in question through Arts Foundation or International Museum.</b></p> <p>Funds have support Class-1 National Treasury Exhibition s tours, preservation of national collections, digitisation of major cultural sites, documentaries.</p> <p>CIC also provides cultural programs supplementary corporate sponsorship.</p> <p><a href="http://www.CICVeritas.com">www.CICVeritas.com</a></p> |

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